



SYNEX INTERNATIONAL INC

Synex is a pioneer in the Renewable Engineering Development business, dating back to 1981 and is listed on the TSX since 1987.

The company was founded by engineers and is now managed by business professionals with a passion for purposeful investments in Green Renewable Energy Projects.

Synex possesses over 4,850MW of II wind licenses and over 150MW of Hydro licences under various stages of development, with over \$40,000,000 invested in these developments.

Synex owns and operates 3 run-of-river power plants totalling 11MW of installed capacity in BC with EPA's with BC Hydro, with an historic construction cost of over \$30,000,000

Facts Summary

Date of Listing:	1987
Exchange:	Toronto Stock Exchange
Trading Symbol:	SXI
Shares Outstanding:	39,505,139
Fully Diluted basis:	41,295,139 ⁽¹⁾
Market Capitalization:	\$11,851,542 ⁽²⁾
52-week Price Range:	\$.46/.21
Number of Employees:	6
Board, Management and Insider Ownership:	59%

Financial Information (Q3, 2021)

Revenue:	\$1,058,954
Net Income:	\$264,476
Cash Balance:	\$125,025
CWB Loans Outstanding:	\$12,673,789
Tax Loss Position:	\$10,180,453
Shareholder Equity:	\$5,882,092

⁽¹⁾ 1,790,000 incentive stock options ("**Options**") were outstanding. Each Option is exercisable into a Common Shares at prices between \$0.225 and \$0.35 per Option.

⁽²⁾ August 17th/2021 @\$.30/share

Why Invest?

In the long run with the economic transition to the green renewable economy, Synex has the operational experience and the development pipeline to become a major player in the Canadian renewable power industry.

With a new Board of Directors and new Management Team established in 2019, Synex has been restructured, reorganized and streamlined. The company is well positioned to become the acquirer and operator of small and medium sized power plants and projects, and become a leader in this niche market.

Daniel J. Russell, the President and CEO of Synex International, owns over 52% of the outstanding shares and has a vested interest in delivering shareholder value. With over 25 years of experience in the industry, he looks forward to unlocking the value of this company. Mr. Russell founded Russell Industries Corp in 1996, which today employs over 500 people primarily in the maintenance and construction in the power generation and marine industries through its 20 locations coast to coast, and was listed as one of Canada's Fastest-Growing Companies in 2020.